



ABOUT OUR SERVICES

Who we are

Bucket List Plan is a trading style of Resurety Limited who is authorised and regulated by the Financial Conduct Authority FRN 920636. Resurety Limited is registered in England & Wales as a company no: 11904769. The company trades from Resurety Limited, 1 King William Street, London EC4N 7AF. The details can be checked by visiting the FCA's website www.fca.org.uk/register or by contacting the FCA on 0800 111 6768.

Products we offer

We only offer products that are underwritten by IOMA Life which is a trading name of Isle of Man Assurance Limited who is regulated by the Isle of Man Financial Services Authority.

Services we provide

You will not receive advice or a recommendation from us. We may ask some questions to narrow down the selection of products that we will provide details on. You will then need to make your own choice about how to proceed.

How we get paid

We receive a commission payment from the insurer of your policy which is included in the premium you pay. We may also receive fees from the insurer or sometimes both.

Making a complaint

If you wish to register a complaint regarding the service we have provided, please use the contact details below:

The Customer Service Manager,
Resurety Ltd,
1 King William Street
London EC4N 7AF
Tel: 020 3475 8011

Email: complaints@resurety.co.uk

If Your complaint is not dealt with to your satisfaction you can also complain to the Financial Services Ombudsman Service for the Isle of Man.

Financial services compensation

The insurer of the plan Isle of Man Assurance Limited are covered by the Isle of Man's Life Assurance (Compensation of Policyholders) Regulations 1991 which ensure that, in the event of a life assurance company being unable to meet its liabilities to its policyholders, and subject to the Regulations, the scheme manager shall pay to the policyholder out of the Policyholders' Compensation Fund a sum equal to 90% of the amount of any liability of the insurer under the contract. The Island's scheme operates globally, providing protection to policyholders no matter where they reside.

Demands and Needs

The Bucket List Plan is designed to meet the needs and demands of those who wish to receive a cash lump sum that can be used to fund their bucket list aspirations or for any other purpose should they be diagnosed with a terminal illness or suffer a total and permanent disability. The plan also provides a lump sum cash benefit in the event of their death.